



If the cash isn't flowing, your business isn't growing

CONTRACTOR INTAKE INFORMATION

BUSINESS INFORMATION

Business Name: _____

Type of Entity: Corporation / LLC / Partnership / Individual / Other _____

State of the Entity: _____

Business Address: _____ City: _____

State: _____ Zip Code: _____ Telephone Number: _____

FAX: _____ Email Address: _____ Tax I.D. _____

Has Construction Company ever filed for Bankruptcy? YES ____ NO ____ If YES - Date: _____

Does Construction Company have any Judgments, Lawsuits, Liens, or an Assignment of Income?

YES ____ NO ____ Type of Action(s): _____ Date: _____

Insurance Company Name: _____

Insurance Address: _____

State: _____ Zip Code: _____ Telephone: _____ Agent Telephone: _____

Agent Name: _____ Agent Email Address: _____

Policy Number: _____

Is Contractor in good standing with PACE Lender(s)? YES ____ NO ____

If NOT; explain: _____

Is Qualifying Individual in good standing with PACE Lender(s)? YES ____ NO ____

If NOT; explain: _____

admin@buildersequityfund.com

www.buildersequityfund.com

5856 S. Lowell Blvd. #156 Littleton Colorado, 80123

Office: 1-877-284-0067 Fax: 1-888-242-5013

PERSONAL INFORMATION
QUALIFYING INDIVIDUAL – OWNER OF CONSTRUCTION COMPANY

Qualifying Individual Name: _____

Qualifying Individual Address: _____ City: _____

State: _____ Zip Code: _____ Telephone Number: _____

Social Security Number: _____ Date of Birth: _____

Driver License Number: _____ Email Address: _____

Contractor License Number: _____ License Type: _____

Has Qualifying Individual ever filed for Bankruptcy: YES ____ NO ____ If YES – Date: _____

Does Qualifying Individual(s) have any Judgments or Judgment Liens, Lawsuits, IRS Liens or an Assignment of any Income:

YES ____ NO ____ Type of Action(s): _____ Date: _____

PERSONAL INFORMATION
CONTRACTOR

Contractor Name: _____

Contractor Address: _____ City: _____

State: _____ Zip Code: _____ Telephone Number: _____

Social Security Number: _____ Date of Birth: _____

Driver License Number: _____ Email Address: _____

Contractor License Number: _____ License Type: _____

Has Contractor ever filed for Bankruptcy: YES ____ NO ____ If YES – Date: _____

Does Contractor have any Judgments or Judgment Liens, Lawsuits, IRS Liens or an Assignment of any Income:

YES ____ NO ____ Type of Action(s): _____ Date: _____

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DOCUMENTATION REQUIREMENTS FOR BUILDERS EQUITY FUND

CONTRACTOR / QUALIFYING INDIVIDUAL

- Contractor / Qualifying Individual Insurance Policy & Coverage
- Copy of Contractor / Qualifying Individual(s) Driver-License
- Copy of Contractor License
- Copy of Voided Check (for Wires and ACH debits)
- Entity documents: Corporation / LLC / Partnership / Individual / Other

PLEASE SUBMIT COMPLETED DOCUMENTS TO:

admin@buildersequityfund.com

OR Fax 1-888-242-5013

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www.buildersequityfund.com

23970 Craftsman Rd., Calabasas CA 91302

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